

Table of Contents

Maximizer Data Export Installation / Export Description:	2
LAW PreDiscovery Import Description:	6
IslandCRM Consulting Inc Services:	8



Maximizer Data Export Installation / Export Description:

Extract the ZIP file containing the "**Maximizer Data Export**" files to the Maximizer database server containing the database you wish to export. Then right click the "**Setup.exe**" and "**Run as administrator**".

👸 Ma:	ximize	erDataExportSetup	2013-11-	13 12:53	Windows Installer
🔯 seti	מו	1	2013-11-	13 12:53	Application
		Open			
		Pin to Start			
	۲	Run as administrator			

Then on the "Maximizer Data Export" installation window click the "next" button.



Then click the "Next" button on the "Select Installation Folder" window.

岁 Max	imizer Data Export	- C ×
Select Installation Folde	Pr	
The installer will install Maximizer Data E	port to the following folder.	
To install in this folder, click "Next". To in	nstall to a different folder, enter i	t below or click "Browse".
<u>F</u> older:		
C:\Program Files (x86)\Maximizer Dat	a Export\	Browse
		Disk Cost
Install Maximizer Data Export for yours	elf, or for anyone who uses this	computer:
🔾 Just me		
	Cancel < Ba	ick Next >



Then click the "**Next**" button on the "**Confirm Installation**" window.

137	Maximizer Data Export	
Confirm Installatior	1	5
The installer is ready to install Ma Click ''Next'' to start the installati	aximizer Data Export on your computer.	
	Cancel < Back	Next >

Then wait while the installation runs.

8	Maximizer Data Export	-	
Installing Maximize	r Data Export		
Maximizer Data Export is being i	nstalled.		
Please wait			
	Cancel	< Back	Next >

Then click the "Close" button on the "Installation Complete" window.

岁 Maxi	mizer Data Exp	port	- 🗆 🗙
Installation Complete			
Maximizer Data Export has been success	fully installed.		
Click "Close" to exit.			
Please use Windows Update to check for any critical updates to the .NET Framework.			
	Cancel	< <u>B</u> ack	Close



Now from the Start Menu open the "Maximizer Data Export" tool.



Now click the "**Configure**" button to connect to the database you wish to export.

🗄 Maximizer Data Export – 🗆 🗙
Choose a file location below and click export to send Maximizer data to that folder.
C:\Program Files (x86)\Maximizer Data Export\Export\ Browse
Export Options
🗹 🔯 Address Book 🛛 📝 Notes 💽 🖾 Email
🗹 🔄 Tasks 🔍 🛗 Appointments 🔍 🛄 UDFs
✓ Documents
Configure Not Connected

Select the database you wish to export and then enter the correct Master password and click the "**OK**" button.

	Maximizer	Data Export - Master Credentials
ſ	Connection Setti	ngs
	Database:	EsconaTutorial v
	User Name:	MASTER
	Password:	*****
		Test Connection
		OK Cancel



If you have entered the correct password and there are no issues you will have a "**Connected**" notification next to the Configure button. Now click the "**Export**" button to export the selected database.

🛃 🛛 Maximizer Data Export - EsconaTutorial 🛛 – 🗖 🗙
Choose a file location below and click export to send Maximizer data to that folder.
C:\Program Files (x86)\Maximizer Data Export\Export\ Browse
Export Options
🗹 🧕 Address Book 🗹 🎯 Notes 🗹 🖾 Email
✓ 🖾 Tasks 🗸 🛗 Appointments 🗸 🛄 UDFs
Documents
Connected Export Close

The database will now export and could take several minutes to hours depending on the size of the database.

Maximizer Data Export - EsconaTutori	al 🗕 🗆 🗡		
Choose a file location below and click export to send Maximizer data to that folder.			
C:\Program Files (x86)\Maximizer Data Export\Export\	Browse		
Export Options Addre Tasks Exporting Exporting Exporting UDFs			
	F		
Configure Connected Export	t Close		

Once it has completed click the "Yes" button to view the export folder and copy the files and folders to the "Law PreDiscovery" system.





LAW PreDiscovery Import Description:

Open Law PreDiscovery and select the folder you want to import the Maximizer database export file into...



Click on the Law PreDiscovery menu "File" => "Import" => "Load File".





In the **"Select Load File to Import**" window browse to the location of the XML file of the name of the database you wish to import into Law PreDiscovery and click the **"Open**" button.



In the "**Import Fields**" window click the "**Select All**" button (Or a subset of documents you wish to import) and then click the "**OK**" button.

Source Name	Destination Name	Include	Туре
BCC	BCC	2	MEMO
CC	CC	1	MEMO
DateSent	DateSent	1	DATE
DocType	DocType	9	TEXT
EMail_Subject	EMail_Subject	1	MEMO
FolderPath	FolderPath	1	TEXT
From	From	1	TEXT
LocationURI	LocationURI	1	MEMO
Maximizer Type	Maximizer Type	1	MEMO
MimeType	MimeType	V	TEXT
SourceApp	SourceApp	1	LIST
TimeSent	TimeSent	2	TEXT
То	То	1	MEMO



Then watch the import process run.

EDRM Import	
Importing document 22 of 85,451	
	Cancel

Then there will be a sucessful message. Just click the "**OK**" button.

IslandCRM Consulting Inc Services:

If you have any questions, or concerns about IslandCRM's "Maximizer Data Export tool", please contact IslandCRM support. You can call support at 1-866-960-9831 Option 2 or email <u>service@islandcrm.com</u>. *Support is billable at IslandCRM standard billing rates.*